

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Ban Loong Holdings Limited

Date Submitted 4 December 2017

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|                                     |                                      |                               |                                              |
|-------------------------------------|--------------------------------------|-------------------------------|----------------------------------------------|
| (1) Stock code : <u>30</u>          | Description : <u>Ordinary Shares</u> |                               |                                              |
|                                     | No. of ordinary shares               | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>20,000,000,000</u>                | <u>HK\$0.01</u>               | <u>HK\$200,000,000.00</u>                    |
| Increase/(decrease)                 | <u>Nil</u>                           |                               | <u>Nil</u>                                   |
| Balance at close of the month       | <u>20,000,000,000</u>                | <u>HK\$0.01</u>               | <u>HK\$200,000,000.00</u>                    |

  

|                                     |                        |                               |                                              |
|-------------------------------------|------------------------|-------------------------------|----------------------------------------------|
| (2) Stock code : <u>N/A</u>         | Description : _____    |                               |                                              |
|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                  | _____                         | _____                                        |
| Increase/(decrease)                 | _____                  |                               | _____                                        |
| Balance at close of the month       | _____                  | _____                         | _____                                        |

## 2. Preference Shares

| Stock code : <u>    N/A    </u> Description : _____ |                                |                                            |                                                          |
|-----------------------------------------------------|--------------------------------|--------------------------------------------|----------------------------------------------------------|
|                                                     | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                 | _____                          | _____                                      | _____                                                    |
| Increase/(decrease)                                 | _____                          |                                            | _____                                                    |
| Balance at close of the month                       | _____                          | _____                                      | _____                                                    |

## 3. Other Classes of Shares

| Stock code : <u>    N/A    </u> Description : _____ |                                      |                                            |                                                          |
|-----------------------------------------------------|--------------------------------------|--------------------------------------------|----------------------------------------------------------|
|                                                     | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                 | _____                                | _____                                      | _____                                                    |
| Increase/(decrease)                                 | _____                                |                                            | _____                                                    |
| Balance at close of the month                       | _____                                | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*State currency*) :     HK\$200,000,000.00

## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares<br>(1) | (2) | No of preference<br>shares | No. of other<br>classes of shares |
|------------------------------------------|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | 5,448,152,160                 | N/A | N/A                        | N/A                               |
| Increase/ (decrease)<br>during the month | ---                           | N/A | N/A                        | N/A                               |
| Balance at close of<br>the month         | 5,448,152,160                 | N/A | N/A                        | N/A                               |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of<br>share option<br>scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |           |           |        | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|-------------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
|                                                                                                                               | Granted                   | Exercised | Cancelled | Lapsed |                                                                               |                                                                                                       |
| 1. N/A                                                                                                                        |                           |           |           |        |                                                                               |                                                                                                       |
| ( / / )                                                                                                                       |                           |           |           |        |                                                                               |                                                                                                       |
| shares                                                                                                                        |                           |           |           |        |                                                                               |                                                                                                       |
| (Note 1)                                                                                                                      |                           |           |           |        |                                                                               |                                                                                                       |
| 2. N/A                                                                                                                        |                           |           |           |        |                                                                               |                                                                                                       |
| ( / / )                                                                                                                       |                           |           |           |        |                                                                               |                                                                                                       |
| shares                                                                                                                        |                           |           |           |        |                                                                               |                                                                                                       |
| (Note 1)                                                                                                                      |                           |           |           |        |                                                                               |                                                                                                       |
| 3. N/A                                                                                                                        |                           |           |           |        |                                                                               |                                                                                                       |
| ( / / )                                                                                                                       |                           |           |           |        |                                                                               |                                                                                                       |
| shares                                                                                                                        |                           |           |           |        |                                                                               |                                                                                                       |
| (Note 1)                                                                                                                      |                           |           |           |        |                                                                               |                                                                                                       |
| Total A. (Ordinary shares)                                                                                                    |                           |           |           |        | Nil                                                                           |                                                                                                       |
| (Preference shares)                                                                                                           |                           |           |           |        | N/A                                                                           |                                                                                                       |
| (Other class)                                                                                                                 |                           |           |           |        | N/A                                                                           |                                                                                                       |
| Total funds raised during the month from exercise<br>of options (State currency)                                              | Nil                       |           |           |        |                                                                               |                                                                                                       |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                            | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                                                                                                              |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 2. N/A                                                                                                                                                                                              |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 3. N/A                                                                                                                                                                                              |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 4. N/A                                                                                                                                                                                              |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Total B.    (Ordinary shares) _____ Nil<br>(Preference shares) _____ N/A<br>(Other class) _____ N/A                                                                                                 |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| 3. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | Nil                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

|                 |            |                |       | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto                                                                      | No. of<br>new<br>shares<br>of issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto<br>as at<br>close of<br>the<br>month |
|-----------------|------------|----------------|-------|----------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|
| Type of Issue   |            |                |       |                                                                                                                                                    |                                                                                                                               |
| 1. Rights issue | At price : | HK\$           | _____ | Class of shares issuable (Note 1) <u>N/A</u><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                                                         |
| 2. Open offer   | At price : | State currency | _____ | Class of shares issuable (Note 1) <u>N/A</u><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                                                         |
| 3. Placing      | At price : | HK\$           | _____ | Class of shares issuable (Note 1) <u>N/A</u><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                                                         |
| 4. Bonus issue  |            |                |       | Class of shares issuable (Note 1) <u>N/A</u><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                                                         |

| Type of Issue           |            |                      |                                                                                                                                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|------------|----------------------|--------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : | State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 6. Repurchase of shares |            |                      | Class of shares repurchased (Note 1) <u>N/A</u><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy)             | _____                                                                | _____                                                                                     |
| 7. Redemption of shares |            |                      | Class of shares redeemed (Note 1) <u>N/A</u><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____                                                                | _____                                                                                     |
| 8. Consideration issue  | At price : | State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |

|                            |            |                |                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------|----------------|-----------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue              |            |                |                                         |                                                                      |                                                                                           |
| 9. Capital reorganisation  |            |                | Class of shares issuable (Note 1)       | <u>N/A</u>                                                           |                                                                                           |
|                            |            |                | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                            |            |                | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                            |            |                |                                         |                                                                      |                                                                                           |
| 10. Other (Please specify) | At price : | State currency | Class of shares issuable (Note 1)       | <u>N/A</u>                                                           |                                                                                           |
|                            |            |                | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                            |            |                | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                            |            |                |                                         |                                                                      |                                                                                           |
| Total E.                   |            |                |                                         | (Ordinary shares)                                                    | <u>NIL</u>                                                                                |
|                            |            |                |                                         | (Preference shares)                                                  | <u>N/A</u>                                                                                |
|                            |            |                |                                         | (Other class)                                                        | <u>N/A</u>                                                                                |

|                                                                                                                  |     |            |
|------------------------------------------------------------------------------------------------------------------|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | <u>NIL</u> |
|                                                                                                                  | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | <u>N/A</u> |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |            |

Remarks (if any):

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Submitted by: Chu Ka Wa

Title: Executive Director & CFO  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*