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萬隆控股集團有限公司

Ban Loong Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 30)

ANNOUNCEMENT

REVISED EXPECTED TIMETABLE FOR THE RIGHTS ISSUE

Reference is made to the announcements (the “**Announcements**”) of Ban Loong Holdings Limited (the “**Company**”) dated 14 November 2016 and 18 November 2016. Terms defined in the Announcements shall have the same meanings when used in this announcement unless the context requires otherwise.

As additional time is required for the Company to finalize certain information contained in the Prospectus, the Board wishes to announce that the expected timetable for the Rights Issue has been revised as below:

2016

Record Date for the Rights Issue Monday, 28 November

Despatch of the Prospectus Documents Friday, 9 December

First day of dealings in Nil Paid Rights 9:00 a.m. on
Tuesday, 13 December

Latest time for splitting of Nil Paid Rights 4:30 p.m. on
Thursday, 15 December

Last day of dealings in Nil Paid Rights 4:00 p.m. on
Tuesday, 20 December

Latest Time for Acceptance and payment for the
Rights Shares and the excess Rights Shares 4:00 p.m. on
Friday, 23 December

Latest Time for Termination of the
Underwriting Agreement by the Underwriter 4:00 p.m. on
Wednesday, 28 December

2017

Announcement of the results of the Rights Issue Wednesday, 4 January

Despatch of share certificates for fully-paid
Rights Shares and refund cheques for unsuccessful
or partially unsuccessful applications and excess applications Thursday, 5 January

Expected first day of dealings in fully-paid Rights Shares
on the Stock Exchange 9:00 a.m. on
Friday, 6 January

Note: All times and dates stated above refer to Hong Kong local times and dates.

The Underwriting Agreement contains provisions granting the Underwriter the right to terminate its obligations under the Underwriting Agreement upon the occurrence of certain events. The Rights Issue is conditional upon the Underwriting Agreement becoming unconditional and not being terminated in accordance with its terms. If the condition of the Underwriting Agreement is not fulfilled or waived, the Rights Issue will not proceed, in which case a further announcement will be made by the Company. Any Shareholder or person dealing in the Shares and/or the Nil Paid Rights up to the date on which all conditions of the Rights Issue are fulfilled (which is expected to be on 4:00 p.m. on Wednesday, 28 December 2016) will bear the risk that the Rights Issue does not become unconditional and does not proceed.

By order of the Board
Ban Loong Holdings Limited
Chow Wang
Chairman & Executive Director

Hong Kong, 29 November 2016

As at the date of this announcement, the Board of the Company comprises:

Executive Directors:

Mr. Chow Wang (*Chairman*)

Mr. Cheung Wai Shing

Non-executive Director:

Mr. Fong For

Independent Non-executive Directors:

Mr. Jiang Zhi

Mr. Leung Ka Kui, Johnny

Ms. Wong Chui San, Susan