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萬隆控股集團有限公司  
Ban Loong Holdings Limited  
*(incorporated in Bermuda with limited liability)*  
**(Stock Code: 30)**

## **ANNOUNCEMENT**

### **COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-RIGHTS BASIS**

Reference is made to the announcement (the “**Announcement**”) of Ban Loong Holdings Limited (the “**Company**”) dated 14 November 2016. Terms defined in the Announcement shall have the same meanings when used in this announcement unless the context requires otherwise.

#### **COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-RIGHTS BASIS**

Pursuant to the expected timetable for the Rights Issue as set out in the Announcement, the last day of dealings in the Shares on a cum-rights basis was Thursday, 17 November 2016. The closing price per Share as quoted on the Stock Exchange on 17 November 2016 was HK\$0.146 (before the ex-rights adjustment to the share price due to the Rights Issue).

Dealings in the Shares on an ex-rights basis has commenced on Friday, 18 November 2016.

**Shareholders and potential investors should note that the Rights Issue is conditional upon the fulfillment of the conditions of the Underwriting Agreement and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Rights Issue may or may not proceed. Any Shareholder or person dealing in the Shares and/or the Nil Paid Rights up to the date on which all conditions of the Rights Issue are fulfilled (which is expected to be on 4:00 p.m. on Wednesday, 14 December 2016) will bear the risk that the Rights Issue does not become unconditional and does not proceed.**

By order of the Board  
**Ban Loong Holdings Limited**  
**Chow Wang**  
*Chairman & Executive Director*

Hong Kong, 18 November 2016

*As at the date of this announcement, the Board of the Company comprises:*

*Executive Directors:*

Mr. Chow Wang (*Chairman*)

Mr. Cheung Wai Shing

*Non-executive Director:*

Mr. Fong For

*Independent Non-executive Directors:*

Mr. Jiang Zhi

Mr. Leung Ka Kui, Johnny

Ms. Wong Chui San, Susan