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ABC COMMUNICATIONS (HOLDINGS) LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 30)

DELAY IN DISPATCH OF CIRCULAR

Reference is made to the announcement (the “**Announcement**”) of ABC Communications (Holdings) Limited (the “**Company**”) dated 27 April 2015 in relation to, among other things, the Proposed Acquisition and the Placing. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Proposed Acquisition; (ii) financial information on the Target Companies; (iii) the valuation report relating to the Target Properties; (iv) details of the Placing Agreement, the Convertible Bonds and the Specific Mandate; (v) a notice of the SGM; and (vi) other information as required under the Listing Rules, is expected to be dispatched to the Shareholders on or before 19 May 2015.

As additional time is required for the Company to prepare and finalise the Circular, including but not limited to the financial information of the Target Companies, the date of dispatch of the Circular is now expected to be postponed to on or before 30 June 2015.

By order of the Board
ABC Communications (Holdings) Limited
Chow Wang
Chairman

Hong Kong, 19 May 2015

As at the date of this announcement, the Board of the Company comprises:

Executive Directors:

Mr. Chow Wang (*Chairman*)

Mr. Cheung Wai Shing

Mr. Xu Jian Zhong

Non-Executive Director:

Mr. Fong For

Independent Non-executive Directors:

Mr. Jiang Zhi

Mr. Leung Ka Kui, Johnny

Ms. Wong Chui San, Susan