



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 30/04/2015

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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer ABC Communications (Holdings) LimitedDate Submitted 4 May 2015**I. Movements in Authorised Share Capital****1. Ordinary Shares**

|                                                                 |                        |                               |                                              |
|-----------------------------------------------------------------|------------------------|-------------------------------|----------------------------------------------|
| (1) Stock code : <u>30</u> Description : <u>Ordinary Shares</u> |                        |                               |                                              |
|                                                                 | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                             | <u>6,000,000,000</u>   | <u>HK\$0.01</u>               | <u>HK\$60,000,000.00</u>                     |
| Increase/(decrease)                                             | <u>Nil</u>             |                               | <u>Nil</u>                                   |
| Balance at close of the month                                   | <u>6,000,000,000</u>   | <u>HK\$0.01</u>               | <u>HK\$60,000,000.00</u>                     |
| (2) Stock code : <u>N/A</u> Description : _____                 |                        |                               |                                              |
|                                                                 | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                             | _____                  | _____                         | _____                                        |
| Increase/(decrease)                                             | _____                  |                               | _____                                        |
| Balance at close of the month                                   | _____                  | _____                         | _____                                        |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |  |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|--|
| Stock code :                        | <u>N/A</u>                  | Description :                              | <u></u>                                                  |  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |  |
| Balance at close of preceding month | <u></u>                     | <u></u>                                    | <u></u>                                                  |  |
| Increase/(decrease)                 | <u></u>                     |                                            | <u></u>                                                  |  |
| Balance at close of the month       | <u></u>                     | <u></u>                                    | <u></u>                                                  |  |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |  |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|--|
| Stock code :                        | <u>N/A</u>                        | Description :                              | <u></u>                                                  |  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |  |
| Balance at close of preceding month | <u></u>                           | <u></u>                                    | <u></u>                                                  |  |
| Increase/(decrease)                 | <u></u>                           |                                            | <u></u>                                                  |  |
| Balance at close of the month       | <u></u>                           | <u></u>                                    | <u></u>                                                  |  |

Total authorised share capital at the end of the month (*State currency*) : HK\$60,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 1,986,415,200          | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | ---                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 1,986,415,200          | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1. N/A                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| 2. N/A                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| 3. N/A                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |           |           |        | Nil                                                                  |                                                                                           |
| (Preference shares)                                                                                      |                           |           |           |        | N/A                                                                  |                                                                                           |
| (Other class)                                                                                            |                           |           |           |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            | Nil                       |           |           |        |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 2. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 3. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 4. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| Total B.                                                 |                                 |                                                 |                                  | (Ordinary shares)                         | Nil                                                                                    |                                                                                                                |
|                                                          |                                 |                                                 |                                  | (Preference shares)                       | N/A                                                                                    |                                                                                                                |
|                                                          |                                 |                                                 |                                  | (Other class)                             | N/A                                                                                    |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | Nil                                                                  |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><br><br><br>(   /   /   )<br>shares (Note 1)                                                  |                                                                      |                                                                                           |
| 2. N/A<br><br><br><br>(   /   /   )<br>shares (Note 1)                                                  |                                                                      |                                                                                           |
| 3. N/A<br><br><br><br>(   /   /   )<br>shares (Note 1)                                                  |                                                                      |                                                                                           |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | Nil<br>N/A<br>N/A                                                    |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                         |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|-----------------------------------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable<br>(Note 1)    | <u>N/A</u> |                                                                      |                                                                                           |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy) | ( / / )    |                                                                      |                                                                                           |
|                 |                                 | EGM approval date: (dd/mm/yyyy)         | ( / / )    |                                                                      |                                                                                           |
|                 |                                 |                                         |            | _____                                                                | _____                                                                                     |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable<br>(Note 1)    | <u>N/A</u> |                                                                      |                                                                                           |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy) | ( / / )    |                                                                      |                                                                                           |
|                 |                                 | EGM approval date: (dd/mm/yyyy)         | ( / / )    |                                                                      |                                                                                           |
|                 |                                 |                                         |            | _____                                                                | _____                                                                                     |
| 3. Placing      | At price : HK\$ _____           | Class of shares issuable<br>(Note 1)    | <u>N/A</u> |                                                                      |                                                                                           |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy) | ( / / )    |                                                                      |                                                                                           |
|                 |                                 | EGM approval date: (dd/mm/yyyy)         | ( / / )    |                                                                      |                                                                                           |
|                 |                                 |                                         |            | _____                                                                | _____                                                                                     |
| 4. Bonus issue  |                                 | Class of shares issuable<br>(Note 1)    | <u>N/A</u> |                                                                      |                                                                                           |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy) | ( / / )    |                                                                      |                                                                                           |
|                 |                                 | EGM approval date: (dd/mm/yyyy)         | ( / / )    |                                                                      |                                                                                           |
|                 |                                 |                                         |            | _____                                                                | _____                                                                                     |

|                            |                              |                                                                                                                                                                                                                                           | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----------------------------|------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue              |                              |                                                                                                                                                                                                                                           |                                                                                  |                                                                                                                   |
| 5. Scrip dividend          | At price : State<br>currency | <div>_____</div> <div>Class of shares issuable<br/>(Note 1)</div> <div>_____ <u>N/A</u></div> <div>Issue and allotment<br/>date : (dd/mm/yyyy)</div> <div>( / / )</div> <div>EGM approval date:<br/>(dd/mm/yyyy)</div> <div>( / / )</div> | _____                                                                            | _____                                                                                                             |
| 6. Repurchase of<br>shares |                              | <div>Class of shares<br/>repurchased (Note 1)</div> <div>_____ <u>N/A</u></div> <div>Cancellation date :<br/>(dd/mm/yyyy)</div> <div>( / / )</div> <div>EGM approval date:<br/>(dd/mm/yyyy)</div> <div>( / / )</div>                      | _____                                                                            | _____                                                                                                             |
| 7. Redemption of<br>shares |                              | <div>Class of shares<br/>redeemed (Note 1)</div> <div>_____ <u>N/A</u></div> <div>Redemption date :<br/>(dd/mm/yyyy)</div> <div>( / / )</div> <div>EGM approval date:<br/>(dd/mm/yyyy)</div> <div>( / / )</div>                           | _____                                                                            | _____                                                                                                             |
| 8. Consideration issue     | At price : State<br>currency | <div>_____</div> <div>Class of shares issuable<br/>(Note 1)</div> <div>_____ <u>N/A</u></div> <div>Issue and allotment<br/>date : (dd/mm/yyyy)</div> <div>( / / )</div> <div>EGM approval date:<br/>(dd/mm/yyyy)</div> <div>( / / )</div> | _____                                                                            | _____                                                                                                             |

For Main Board and GEM listed issuers

| Type of Issue              |                                                                                                                                                                                                                  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | <div>Class of shares issuable (Note 1) <u>N/A</u></div> <div>Issue and allotment date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div>                                            |                                                                      |                                                                                           |
| 10. Other (Please specify) | <div>At price : State currency _____</div> <div>Class of shares issuable (Note 1) <u>N/A</u></div> <div>Issue and allotment date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div> |                                                                      |                                                                                           |
| Total E.                   |                                                                                                                                                                                                                  | (Ordinary shares) <u>Nil</u>                                         |                                                                                           |
|                            |                                                                                                                                                                                                                  | (Preference shares) <u>N/A</u>                                       |                                                                                           |
|                            |                                                                                                                                                                                                                  | (Other class) <u>N/A</u>                                             |                                                                                           |

|                                                                                                                  |     |            |
|------------------------------------------------------------------------------------------------------------------|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | <u>Nil</u> |
|                                                                                                                  | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | <u>N/A</u> |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |            |

Remarks (if any):

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Submitted by: Cheung Wai Shing

Title: Executive Director  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*