

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2014						
2 To: Hong Kong Exchanges and Cl	learing Liı	nited				
Name of Issuer AE	BC Comm	unications (Holo	lings) Limited			
	July 2014	`				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 30 D	escription	ı:	Ordinary	Shares		
	N	o. of ordinary	Par value (State	Authorised share capital		
		shares	currency)	(State currency)		
Balance at close of preceding mont	th (6,000,000,000	HK\$0.01	HK\$60,000,000.00		
		, , ,				
Increase/(decrease)		Nil		Nil		
Balance at close of the month	(6,000,000,000	HK\$0.01	HK\$60,000,000.00		
(2) Stock code : <u>N/A</u> D	escription	·:				
			Par value	Authorised share		
	N	o. of ordinary	(State	capital		
		shares	currency)	(State currency)		
Balance at close of preceding mont	th					
T ((1)						
Increase/(decrease)	ncrease/(decrease)					
Balance at close of the month						

Stock code: N/A Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : N/A Desc	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes		
			shares	of shares		
Balance at close of preceding month	1,655,347,200	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	1,655,347,200	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. N/A (/ /) shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Is	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value a close of preceding mont	dι	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			_ _ _				
(if applicable)							
(dd/mm/yyyy)	(/ /)	_				
2. N/A	_						
	-						
							<u> </u>
Stock code (if listed)							
Class of shares issuable (Note 1)			_				
Subscription price			_				
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A		/	_				
	-						
		-					
(/ /)							
Stock code (if listed)			_				
Class of shares issuable (Note 1)							
Subscription price			_				
EGM approval date			_				
(if applicable)	6 1 1	`					
	(/ /)	_				
4. N/A	-						
	-						
(/ /)							-
Stock code (if listed)			_				
Class of shares							
issuable (Note 1) Subscription price			_				
EGM approval date			_				
(if applicable)							
(dd/mm/yyyy)	(/ /)					
		To	tal B.	(Ordin	nary shares)	Nil	
		10	tai D.		ence shares)	N/A	-
				,	Other class)	N/A	-
				`	/ 		=

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u>—</u>					
G(1 1 ('C1' + 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	- -
			(Other class)	N/A	=

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
-		
	_	
shares (Note 1)	1	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements i	n Issued Share Capital				No. of new shares of issuer	No. of new shares of
						issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)	N/A	-		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	-		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	-		
3.	Placing	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		1	or main be	<i>yaru</i>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Q	Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ / (/ /)		
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	=		
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_	

For Main Board and GEM listed issuers

N/A

			roi Maili	Board and GEN	
				shares issued the r	of new of issuer shares of l during issuer which ma
				pursuar	nt thereto be issued pursuant thereto a
	Type of Issue				at close of the mont
			Class of shares issuable N/A (Note 1)	<u> </u>	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable N/A (Note 1)	<u> </u>	
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Total E. (Ordinar (Preferenc		Nil J/A
					J/A
T	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	Nil
				(2)	N/A
Т	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A to E):		N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Cheung Wai Shing	
Title: Executive Director	
(Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other	r).

If there is insufficient space, please append the prescribed continuation sheet.

2.