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**ABC COMMUNICATIONS (HOLDINGS) LIMITED**  
(incorporated in Bermuda with limited liability)  
(Stock Code: 30)

**SECOND SUPPLEMENTAL ANNOUNCEMENT  
IN RELATION TO THE PLACING OF BONDS**

Reference is made to the announcements of ABC Communications (Holdings) Limited (the “**Company**”) dated 25 July 2013 and dated 24 January 2014 respectively (collectively, the “**Announcements**”) in relation to, among other matters, the placing of bonds. Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcements.

**EXTENSION OF PLACING PERIOD**

Pursuant to the Placing Agreement (as varied and supplemented by the Supplemental Agreement dated 24 January 2014), the long stop date for completion of the Placing is on 30 April 2014. On 30 April 2014, the Company and the Placing Agent entered into the second supplemental agreement (the “**Second Supplemental Agreement**”) pursuant to which the Company and the Placing Agent agreed to further extend the long stop date to 31 July 2014.

The Board considers that the extension of the long stop date of the Placing would be in the interest of the Company and the Shareholders as a whole. Save and except for the aforesaid, all other terms of the Placing Agreement remained unchanged.

By Order of the Board of  
**ABC Communications (Holdings) Limited**  
**Chen Jiasong**  
*Chairman*

Hong Kong, 30 April 2014

*As at the date of this announcement, the Board of the Company comprises:*

*Executive Directors:*

Mr. Chen Jiasong (*Chairman*)

Mr. Cheung Wai Shing

*Independent Non-executive Directors:*

Mr. Chen Haojun, Jordy

Mr. Lee Kwong Yiu

Mr. Yau Chung Hang

Mr. Zhang Guang Hui