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ABC COMMUNICATIONS (HOLDINGS) LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 30)

MAJOR TRANSACTION

DELAY IN DESPATCH OF CIRCULAR AND EXTENSION OF LONG STOP DATE

References are made to the announcements of the Company dated 8 November 2011, 16 November 2011, 30 December 2011, 31 January 2012, 1 February 2012, 2 March 2012, 30 March 2012, 2 May 2012 and 31 May 2012 (the “**Announcements**”) in relation to the Acquisition. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcements.

DELAY IN DESPATCH OF CIRCULAR

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

After further discussions with the relevant professional parties on the time required for preparation of the necessary documents to be included in the circular in relation to the Acquisition, including the valuation report of the Target Company and the financial information of the Target Group, it is expected that the circular in relation to the Acquisition will be despatched on or before 31 August 2012.

EXTENSION OF LONG STOP DATE

As additional time is required for preparing the information to be included in the circular in relation to the Acquisition, the parties to the Sale and Purchase Agreement have entered into the third supplemental agreement on 29 June 2012 to extend the long stop date for the fulfillment of the conditions as set out in the Sale and Purchase Agreement from 30 June 2012 to 31 October 2012 or any other date as agreed by the parties thereto.

Save as the aforementioned, all other terms and conditions of the Sale and Purchase Agreement (as supplemented by the First Supplemental Agreement and the Second Supplemental Agreement) remain unchanged and continue to be in full force and effect.

By order of the Board
ABC Communications (Holdings) Limited
Chen Jiasong
Chairman

Hong Kong, 29 June 2012

As at the date of this announcement, the Board of the Company comprises:

Executive Directors:

Mr. Chen Jiasong (*Chairman*)

Mr. Cheung Wai Shing

Mr. Choy Kai Chung, Andy

Mr. Lau Kevin

Mr. Song Gaofeng

Ms. Ma Sai

Non-executive Director:

Mr. Qiu Hai Jian

Independent Non-executive Directors:

Mr. Lee Kwong Yiu

Mr. Lee Ho Yiu, Thomas

Mr. Zhang Guang Hui

In the case of any inconsistency, the English text of this announcement should prevail over the Chinese Text.