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ABC COMMUNICATIONS (HOLDINGS) LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 30)

COMPLETION OF PLACING OF CONVERTIBLE BONDS

The Placing Agent has placed Convertible Bonds up to the principal amount of HK\$150,000,000. The Placing was completed and the Convertible Bonds have been issued by the Company to the Placees, who and whose ultimate beneficial owners are not connected persons of the Company and are independent of the Company and its connected persons, on 9 December 2009.

Reference is made to the announcements made by ABC Communications (Holdings) Limited (the “Company”) dated 18 September 2009, 16 October 2009 and 30 October 2009 in relation to the placing of Convertible Bonds (the “Announcements”).

Unless otherwise defined, terms used in this announcement shall have the same meanings as in the Announcement.

The Placing Agent has placed Convertible Bonds up to the principal amount of HK\$150,000,000 to more than six Placees. The Placees and their ultimate beneficial owners are not connected persons of the Company and are independent of the Company and its connected persons. All the conditions precedent in the Placing Agreement have been fulfilled. The Placing was completed and the Convertible Bonds have been issued by the Company to the Placees on 9 December 2009.

By order of the Board
ABC Communications (Holdings) Limited
Cheung Wai Shing
Executive Director

Hong Kong, 9 December 2009

As at the date of this announcement, the Board comprises Dr. Lew Mon Hung, Mr. Chen Jiasong, Mr. Wong Zhi Gang and Mr. Cheung Wai Shing as executive Directors and Mr. Tsang Kwok Wai, Mr. Lee Kwong Yiu and Mr. Zhang Guang Hui as independent non-executive Directors.