

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | |
|--|-------------------------|----------------------------------|---|--|--|
| Name of Issuer AI | BC Communications (Holo | lings) Limited | | | |
| Date Submitted 70 | October 2009 | | | | |
| I. Movements in Authorised Share | Capital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : | Description : | Ordinary | Shares | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding mon | th 6,000,000,000 | HK\$0.01 | HK\$60,000,000.00 | | |
| Increase/(decrease) | Nil | | Nil | | |
| Balance at close of the month | 6,000,000,000 | HK\$0.01 | HK\$60,000,000.00 | | |
| (2) Stock code : <u>N/A</u> D | Description : | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding mon | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | A | | | | |

30/09/2009

| Stock code: N/A | Description: | | |
|----------------------------------|---|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | nth | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | Description : | | |
| | Description : No. of other classes of shares | Par value (State currency) | |
| Stock code: N/A | No. of other classes of shares | Par value (State | Authorised share capital |
| | No. of other classes of shares | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes | | |
|--|---------------|------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 466,886,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 466,886,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and ⁻ class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Options Scheme adopted on (27 /03 /2008) Ordinary shares Nil Nil Nil Nil ____ Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class)

Nil

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|---|--|--|
| 1. N/A | | | | | |
| | _ | | | | |
| | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | | | | | |
| | _ | | | | |
| | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. N/A | (, ,) | | | | |
| | _ | | | | |
| | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. N/A | | | | | |
| | <u> </u> | | | | |
| | | _ | | | - |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | • | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| _ ` ` ` ` ` ` _ | - | - | | | |
| | Tota | | inary shares) | Nil | _ |
| | | | rence shares) (Other class) | N/A N/A | _ |
| | | | (Other class) | IN/A | _ |

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | 04.048 | 111011111 | | | | |
| 21 2112 | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | ` | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | - | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4 37/4 | | | | | | |
| 4. N/A | ***** | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | <u> </u> | | | | |
| | | | | nary shares) | Nil | |
| | | | | ence shares) | N/A | |
| | | | (| (Other class) | N/A | _ |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | - | |
| (/ /) shares (Note 1) | | |
| 2. <u>N/A</u> | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | - | |
| | _ | |
| (/ /) | | |
| shares (Note 1) | | |
| Total D. (Outlinger shows) | Nil | |
| Total D. (Ordinary shares) (Preference shares) | N/A | • |
| (Other class) | N/A | • |
| (0 1101 01100) | | · |

| | | | | | No. of new | No. of new |
|----|---------------|---------------------------|---|-------------|--|---|
| | Type of Issue | | | | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable | N/A | | |
| | | | (Note 1) | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | |
| 3, | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| • | | | Class of shares issuable (Note 1) | N/A | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |

For Main Board and GEM listed issuers

| | Type of Issue | | • | VA TYMIN 2 | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------------------------|--|------------------|---|--|---|
| 5. | Scrip dividend | At price: State currency ——— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A (/ / |) | | |
| 6. | Repurchase of shares | | Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | |) | | |
| 7. | Redemption of shares | | Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> (/ / |) | | |
| 8. | Consideration issue | At price: State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | |) | | |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable N/A (Note 1) (///)9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy)

Class of shares issuable

Issue and allotment date: (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

Total E.

(Note 1)

At price : State currency

10. Other

(Please specify)

__N/A__

(///

(//)

(Ordinary shares)

(Other class)

(Preference shares)

)

Nil

N/A

N/A

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|-------------|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | _ | N/A |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
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| Submitted by: Cheung Wai Shing |
| Title: Executive Director |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.