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## **ABC Communications (Holdings) Limited**

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 30)**

### **ANNOUNCEMENT**

#### **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER IN RESPECT OF THE SPECIAL DEAL AND THE OFFER**

The Board wishes to announce that the Company has appointed Altus Capital Limited as the independent financial adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Special Deal and the Offer pursuant to Rule 2.1 of the Takeovers Code. The appointment of Altus Capital Limited has been approved by the Independent Board Committee.

Reference is made to the joint announcement (the “Joint Announcement”) dated 30 May 2008 made by the Company, HCBC Communications and the Offeror. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement.

The Board wishes to announce that the Company has appointed Altus Capital Limited as the independent financial adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Special Deal and the Offer pursuant to Rule 2.1 of the Takeovers Code. The appointment of Altus Capital Limited has been approved by the Independent Board Committee.

By order of the board of  
**ABC Communications (Holdings) Limited**  
**Patricia Yeung Shuk Kwan**  
*Managing Director*

Hong Kong, 5 June 2008

*The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*As at the date hereof, the board of directors of the Company comprises Mr. George Joseph Ho, Mr. Joey Fan and Ms. Yeung Shuk Kwan, Patricia as Executive Directors, Mr. Tse Chi Hung, Michael, Mr. George Ho and Mr. Leung Kwok Kit as Non-Executive Directors and Mr. Fu Hau Chak, Adrian, Mr. Li Kwok Sing, Aubrey and Mr. Kwok Chi Hang, Lester as Independent Non-Executive Directors.*