

# H.C.B.C. ENTERPRISES LIMITED

*(incorporated in Hong Kong with limited liability)*

## ANNOUNCEMENT

### DISPATCH OF OFFER DOCUMENT

Financial adviser to H.C.B.C. Enterprises Limited



**PLATINUM**  
Securities

The Offer Document was dispatched to the Shareholders on 11 June 2007.

Reference is made to the joint announcement of ABC Communications (Holdings) Limited (the “**Company**”) and the Offeror dated 16 April 2007 in relation to the proposed privatisation of the Company by way of a voluntary conditional general cash offer (the “**Announcement**”). Unless the context otherwise requires, terms defined in the Announcement shall have the same meanings when used herein.

The offer document issued by the Offeror (the “**Offer Document**”) containing, amongst other things, terms and conditions of the Offers and the forms of acceptance and transfer, was dispatched to the Shareholders on 11 June 2007.

Shareholders are advised to read the Offer Document carefully, and in particular, the sections headed “Letter from Platinum” and “Further terms of the Offers” before making decisions in respect of the Offers. Shareholders are further advised to read the offeree board circular to be issued by the Company on or before 18 July 2007 before making decisions in respect of the Offers.

The Offers opened on Monday, 11 June 2007 and will close on Wednesday, 1 August 2007, unless the Offeror extends the Offers in accordance with the Takeovers Code. The latest time and date for the acceptance of the Offers, unless extended by the Offeror in accordance with the Takeovers Code, will be at 4:00 p.m. on Wednesday, 1 August 2007.

By order of the board of  
**H.C.B.C. Enterprises Limited**  
**Michael Tse Chi Hung**  
*Director*

Hong Kong, 11 June 2007

*As at the date of this announcement, the board of directors of the Offeror comprises Mr. George Ho, Mr. George Joseph Ho, Mr. Michael Tse Chi Hung, Mr. Leung Kwok Kit, Ms. Winnie Yu, Mr. Kenneth Lo, Mr. Robert Kwok Chin Kung, Mr. Richard Tang Yat Sun and Ms. Amy Miao Mei Yan.*

*The directors of the Offeror jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in the announcement misleading.*

Please also refer to the published version of this announcement in The Standard.